

## Balance Sheet

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N	ASSETS	Reporting Period		
		GEL	FX	Total
1	Cash	8,530,019	14,368,343	22,898,362
2	Due from NBG	12,457,998	28,150,186	40,608,184
3	Due from Banks	54,453,671	12,293,900	66,747,571
4	Dealing Securities	0	0	0
5	Investment Securities	28,188,920	0	28,188,920
6.1	Loans	53,572,067	192,454,661	246,026,728
6.2	Less: Loan Loss Reserves	(4,856,331)	(7,818,567)	(12,674,899)
6	Net Loans	48,715,736	184,636,094	233,351,829
7	Accrued Interest and Dividends Receivable	1,309,693	1,420,646	2,730,339
8	Other Real Estate Owned & Repossessed Assets	2,562,725	X	2,562,725
9	Equity Investments	502,538	0	502,538
10	Fixed Assets and Intangible Assets	44,845,272	X	44,845,272
11	Other Assets	6,836,370	2,270,513	9,106,883
12	<b>TOTAL ASSETS</b>	208,402,942	243,139,681	451,542,624
	<b>LIABILITIES</b>			
13	Due to Banks	0	63,302,351	63,302,351
14	Current (Accounts) Deposits	89,487,337	29,406,723	118,894,061
15	Demand Deposits	4,648,925	21,315,465	25,964,390
16	Time Deposits	12,219,415	118,680,896	130,900,311
17	Own Debt Securities			0
18	Borrowings	2,000,000	3,245,580	5,245,580
19	Accrued Interest and Dividends Payable	297,138	4,079,067	4,376,205
20	Other Liabilities	1,155,641	2,236,717	3,392,358
21	Subordinated Debentures	0	8,323,711	8,323,711
22	<b>Total Liabilities</b>	109,808,457	250,590,510	360,398,967
	<b>EQUITY CAPITAL</b>			
23	Common Stock	99,515,918	X	99,515,918
24	Preferred Stock	0	X	0
25	Less: Repurchased Shares	0	X	0
26	Share Premium	0	X	0
27	General Reserves	0	X	0
28	Retained Earnings	(8,372,262)	X	(8,372,262)
29	Asset Revaluation Reserves	0	X	0
30	<b>Total Equity Capital</b>	91,143,656	X	91,143,656
31	<b>TOTAL LIABILITIES AND EQUITY CAPITAL</b>	200,952,113	250,590,510	451,542,623